3/28/96

To: Geoff Bible Murray Bring
Dinny Devitre
Marc Goldberg
Steve Parrish
Hans Storr

As discussed, here is the agreed upon agenda.

Dw.

SEA ISLAND PLANNING MEETING

| AGENDA | | | |
|-----------|---------------|---|---|
| Friday: | 8:00 - 8:10 | - | Introduction (10) |
| | 8:10 - 8:20 | - | Worldwide Food(10) |
| | 8:20 - 8:55 | - | KFI (25) (10) |
| · | 8:55 - 9:25 | - | KFNA (25) (5) |
| | 9:25 - 9:45 | - | Miller (15) (5) |
| | 9:45 - 10:05 | - | Break (20) |
| | 10:05 - 10:45 | - | PMI (30) (10) |
| | 10:45 - 11:25 | - | PM USA (30) (10) |
| | 11:25 - 12:00 | - | Key Strategies and Issues (30) (5) |
| | 12:00 - 12:20 | - | Consolidated Financial Plan (15) (5) |
| | 12:20 - 12:45 | - | Shareholder Value (15) (10) |
| | | | |
| Saturday: | 8:00 - 9:00 | - | Regulatory and Legislative Update (45) (15) |
| | 9:00 - 10:00 | - | Legal Update (45) (15) |
| | 10:00 - 10:20 | • | Break (20) |
| | 10:20 - 12:45 | - | Board Discussion (2 hours, 25 minutes) |
| | 12:45 - 1:00 | - | Conclusion (15) |